

## DASHBOARD USER GUIDE

Note for Lite customers – Please contact FireArrest to purchase additional drawing credits on 0845 4 903 901

### 1. FIND YOUR DASHBOARD

Enter your company FireArrest URL into the browser of your devices. E.g <https://companyname.firearrest.uk> – Company URL's can be found in the activation email sent to the company administrator.

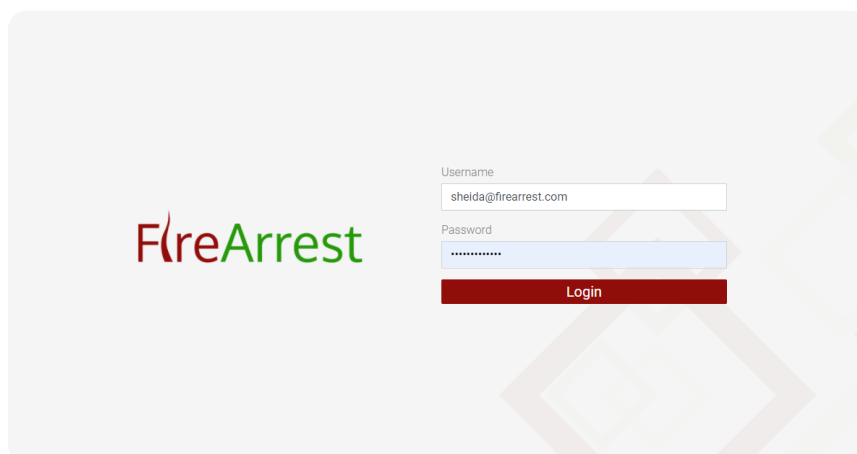
### 2. LOG INTO THE FIREARREST DASHBOARD

Please refer to the activation email sent to an administrators email address, alternatively contact your administrator for your log in credentials.

2.1. Enter your Email (Registered email address)

2.2. Enter your password (Case sensitive)

2.3. Press the 'Login' button

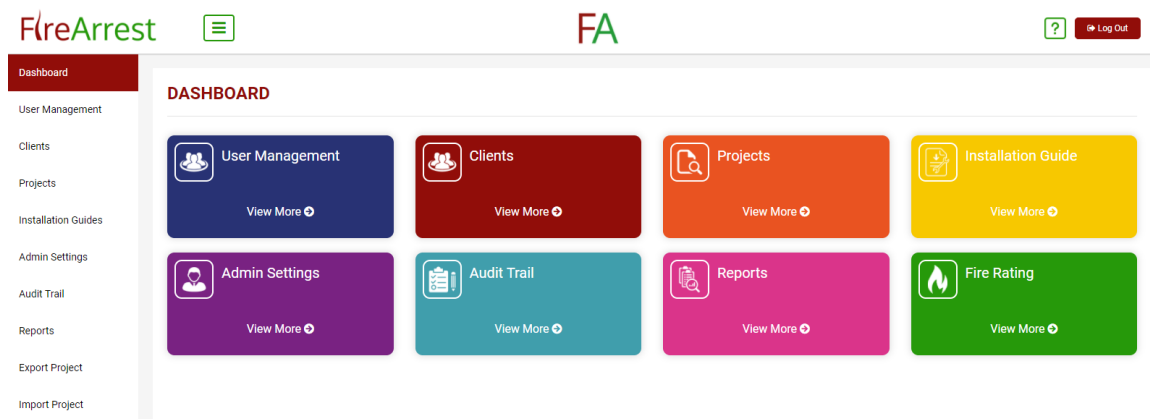


The screenshot shows the FireArrest login interface. On the left is the FireArrest logo. On the right, there is a login form with the following fields and elements:

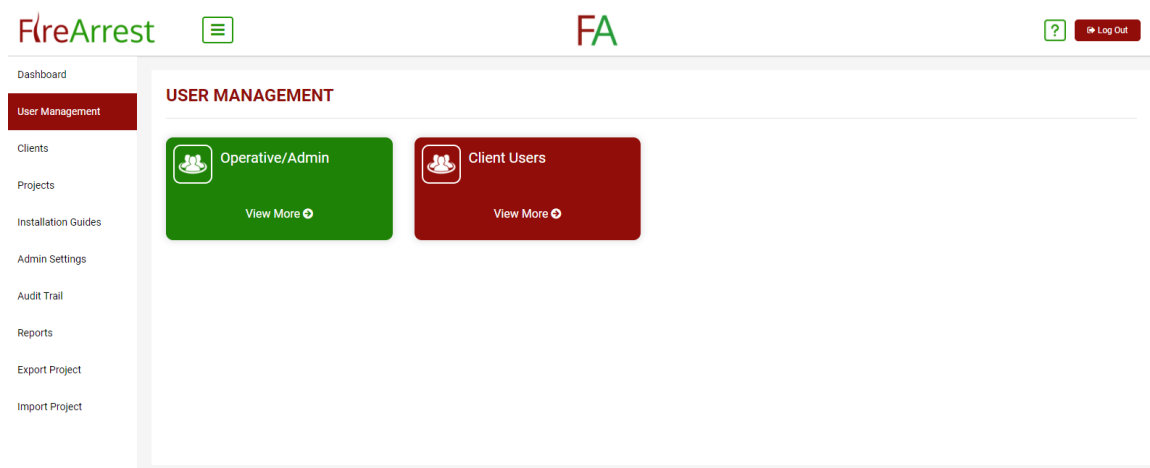
- A label "Username" above a text input field containing the email address "sheida@firearrest.com".
- A label "Password" above a password input field filled with dots.
- A red "Login" button positioned below the password field.

## 3. DASHBOARD

Upon logging into FireArrest, you will be redirected to the dashboard page. From here you can quickly navigate to the key areas of the system by clicking the desired button.



## 4. USER MANAGEMENT

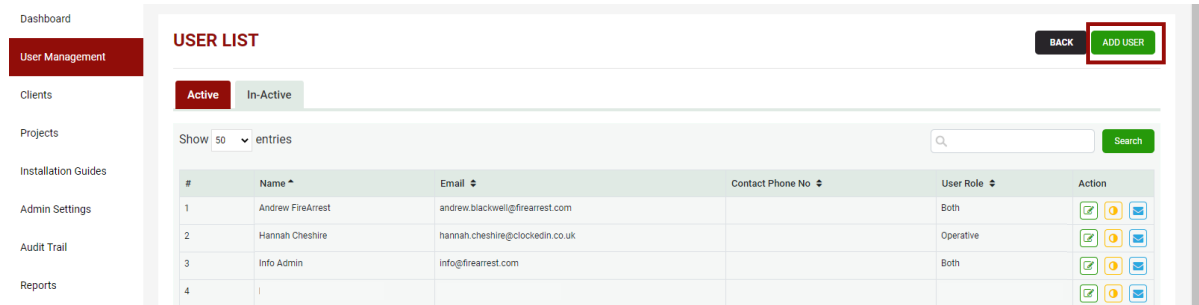


### 4.1. Operative/admin

All your FireArrest users will be displayed in this section. Use the Active/Inactive buttons to tab between active and inactive users.

A user can be edited or inactivated by clicking the icon on the user row. Upon creating a user, it will send their FireArrest log in details to them. To re send this, click the mail icon on the user row.

To add a new user, click 'add user' button.

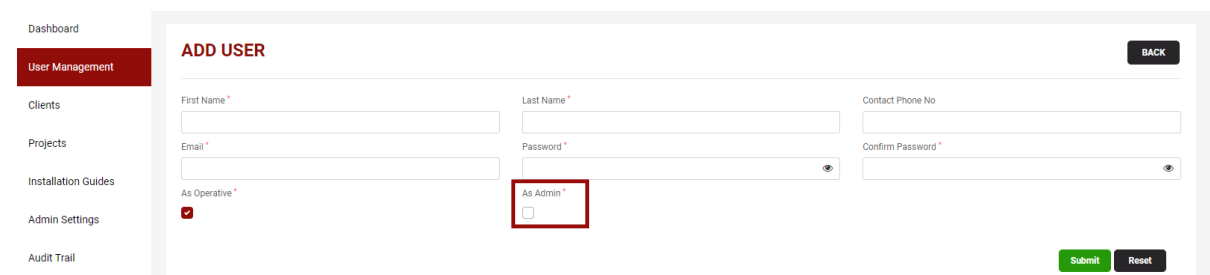


Fill out the user form and select an appropriate user role (operative and/or admin)

Note - Selecting 'Operative' will allow the user to log in to the FireArrest App

Selecting 'Admin' will allow the user to log into the FireArrest Dashboard.

Upon saving the user, an automatic email containing the users log in details will be sent to their email address.



## 4.2. Client User (PRO PACKAGE)

Select 'Add Client User' and fill out the user form. Select the appropriate access features and assign them to a Client within the system.

Upon saving the user, an automatic email containing the users log in details will be sent to their email address.

Note – the client user will only be able to see information that you assign them to in the 'Access Features' and 'Clients' dropdown.

## 5. CLIENTS

**CLIENTS**

5.1 **ADD CLIENT**

5.2 **Active** **Archived**

5.4 Search

#	Client Name ^	Address	Postcode ↓	Created By ^	Created On^	Action
1	FireArrest	1c, Uppingham Gate Ayston Road Uppingham	LE15 9NY	FireArrest SuperAdmin	03-Apr-2020 09:25 AM	<input type="checkbox"/> <input type="checkbox"/>
2	Test Client	1c, Uppingham Gate Ayston Road Uppingham	LE15 9NY	Andrew Admin	25-Mar-2020 10:20 AM	<input type="checkbox"/> <input type="checkbox"/> 5.3

5.3

### 5.1. Add Client

**MANAGE CLIENT**

5.1.1

5.1.6

5.1.2 - 5.1.3

5.1.4 - 5.1.5

#	Product Code/Title	Unit Measure	Fixed Cost	Cost
1	Fire Curtain	Area m <sup>2</sup>	<input type="checkbox"/> Fixed Cost	10.00
2	Intumescent Sealant	Diameter	<input type="checkbox"/> Fixed Cost	5.00
3	212902 Acoustic Intumescent Sealant	Diameter	<input type="checkbox"/> Fixed Cost	5.00
4	123094 Ablative Coated Batt	Area m <sup>2</sup>	<input type="checkbox"/> Fixed Cost	10.00
5	234505 Intumescent Pipewrap Roll	Linear length	<input type="checkbox"/> Fixed Cost	5.00

#### 5.1.1. Client Details

Fill out the form with your client details

#### 5.1.2. Hole Costings – Enable Client Costings

If this is selected, client hole costings will be applied to all projects completed for that client only. If not selected, the system uses the global hole costings in the ‘Admin settings’ for that client.

## 5.1.3. Add Client Hole Costings/Variable Cost

Edit the 'cost' field to change the hole cost for that category. If you wish for all areas in that category to have the same cost, select the 'Fixed Cost' check box.

To increase/decrease all hole costings for that client, use the variable cost + and - buttons

## 5.1.4. Material Costings – Enable Client Costings

If this is selected, client material costings will be applied to all projects completed for that client only. If not selected, the system uses the global material costings in the 'Admin settings' for that client.

## 5.1.5. Add Client Material Costings/Variable Cost

Edit the 'cost' field to change the material cost. If you wish for all areas in that category to have the same cost, select the 'Fixed Cost' check box.

To increase/decrease all material costings for that client, use the variable cost + and - buttons

## 5.1.6. Assign Client Users

Assign a client user to this client using the drop down list.

## 5.2. List of Active/Archived Clients

Tab between Active/Archived Clients, a displayed list of clients will be shown with action buttons for each individual client.

## 5.3. Edit/Archive Client

Select 'Edit' icon to change any details for a client. This will direct to the manage client screen. Select 'Archive' icon to move this client to the archive list. Note – all projects must be marked as 'Closed and Complete' to archive a client.

## 5.4. Search Clients

Use the search bar to enter key words to bring up an individual client from the list.

## 6. PROJECTS

### 6.1. Add Project

## 6.1.1. Project Details

Fill out the form with your project details. Set a Geo-Fence for that project, operatives will only be able to access the project to complete work if they are in the set Geo-Zone.

Assign Installation guides to the project from the drop down menu. These documents are visible to the operative on the mobile app.

## 6.1.2. Signed Documentation

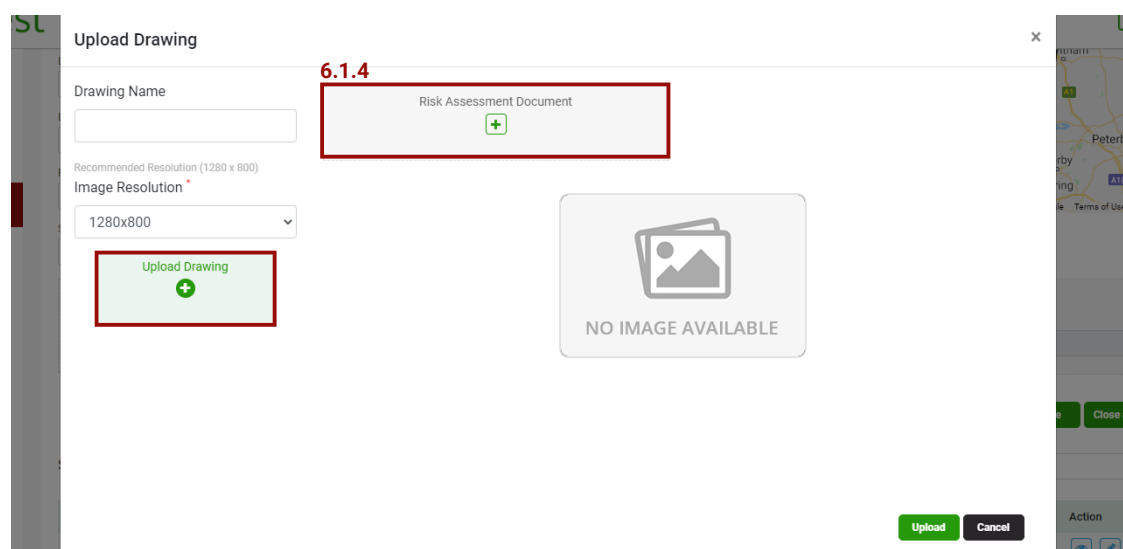
Upload a Method Statement document to be digitally signed by all operatives working on that project

Upload a Risk Assessment document to be digitally signed by all operatives working on that project. Operatives can be prompted to re-sign the risk assessment by selecting the toggle and defining a duration (optional).

## 6.1.3. Upload Drawing

Select 'Upload Drawing' to add a drawing to the project.

Upload a drawing image file and assign a drawing name. Note the following image files are accepted – PNG, JPG, JPEG and BMP. The maximum drawing image size is 20MB.



## 6.1.4. Upload Drawing Risk Assessment

Upload a Risk Assessment document to be digitally signed by all operatives working on that specific drawing within the project. Operatives can be prompted to re-sign the risk assessment by selecting the toggle and defining a duration (optional).

If a Risk Assessment document is not uploaded for a drawing, the operative will sign the document uploaded in 6.1.2

## 6.2. List of Active/Archived Projects

Tab between Active/Archived Projects, a displayed list of projects will be shown with action buttons for each individual project.

## 6.3. Edit, Export, Restore or Archive Project

Select 'Edit' icon to change any details for a project. This will direct to the manage project screen.

Select 'Export' icon to export one or more drawings for the project, in order to send to another FireArrest user. This will produce a project token which must be shared with the FireArrest user who is importing the project.

Select 'Restore' to restore a closed and complete project.

Select 'Archive' icon to move this project to the archived list. Note – a project cannot be archived until the project is marked as 'Closed and Complete'.

To keep a historical copy, archive the project. An archived project can be restored.



## 6.4. Search Projects

Use the search bar to enter key words to bring up an individual project from the list.

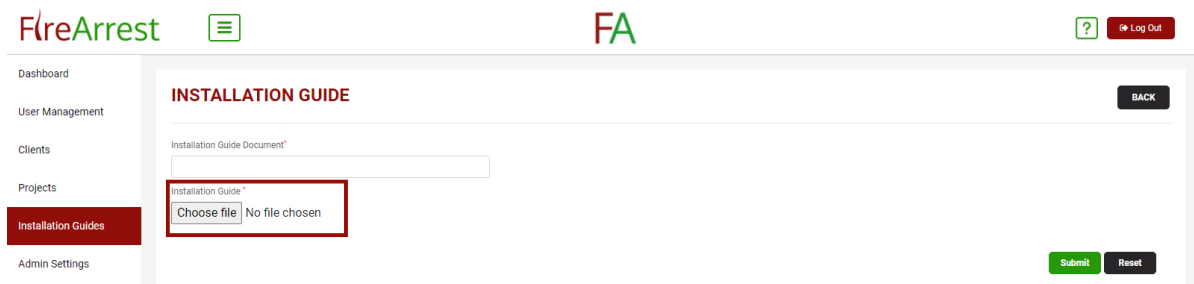
## 7. INSTALLATION GUIDES

To add an Installation Guide select 'Add Installation Guide' Give the document a name and select 'Choose file' to upload the document – please note this must be in a PDF file format.

Manage your installation guides from this section, ability to download, edit or delete an installation guide by selecting the appropriate button in the 'Action' Column.

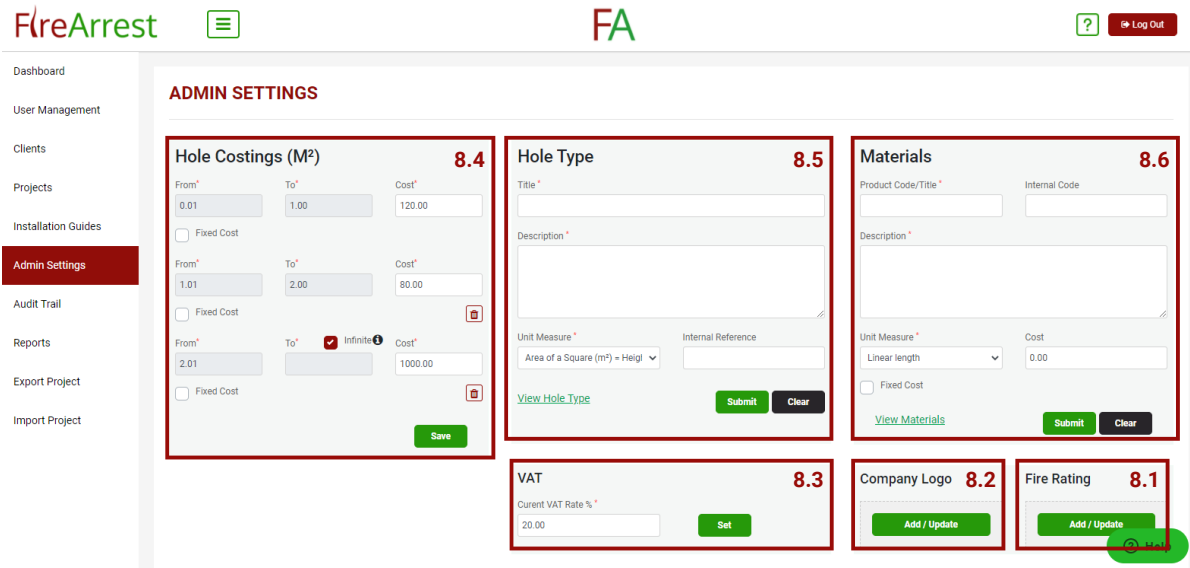
PRO Customers will also see a list of global Installation Guides which have been uploaded by FireArrest.

Note – remember to assign the installation guide to a project for it to be visible to the operative on the mobile app.



The screenshot displays the FireArrest web interface. At the top left is the 'FireArrest' logo and a menu icon. At the top center is the 'FA' logo. At the top right are a help icon and a 'Log Out' button. A left-hand navigation menu includes 'Dashboard', 'User Management', 'Clients', 'Projects', 'Installation Guides' (highlighted in red), and 'Admin Settings'. The main content area is titled 'INSTALLATION GUIDE' and features a 'BACK' button. Below the title is a text input field for 'Installation Guide Document'. Underneath is a file upload section with a label 'Installation Guide \*', a 'Choose file' button, and the text 'No file chosen'. At the bottom right of the form are 'Submit' and 'Reset' buttons.

## 8. ADMIN SETTINGS

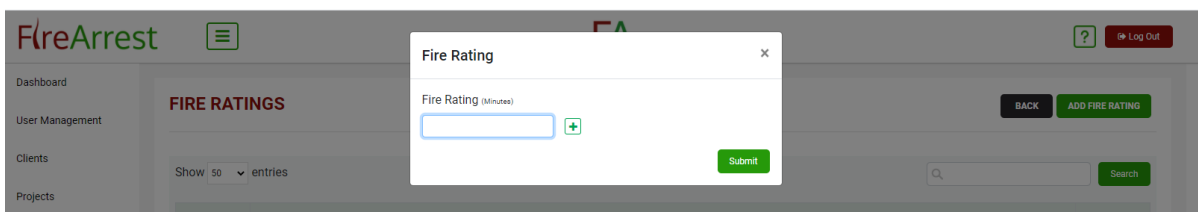


### 8.1. Fire Rating

Add a Fire Rating by selecting 'Add Fire Rating'

Define the value in minutes, select plus icon to add multiple values, select submit to add the value(s).

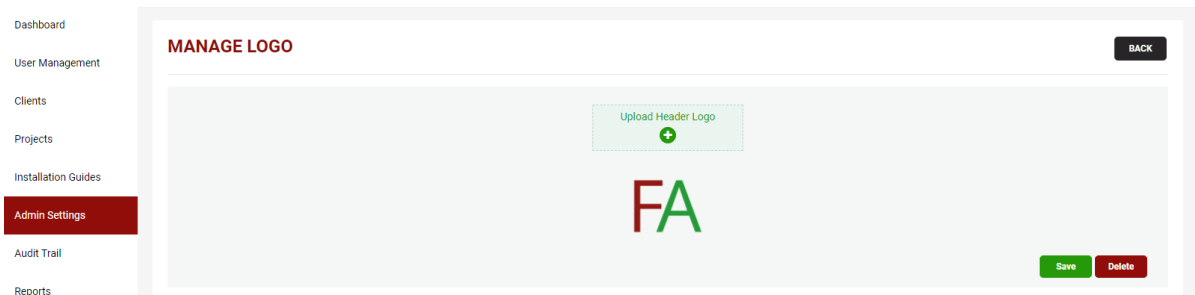
Edit or delete the Fire Rating by selecting the appropriate icon in the 'Action Column'. You can also access fire ratings from the main dashboard.



### 8.2. Company Logo

To add your company logo, click the 'upload header logo' button. This will upload and display your logo on the dashboard, app and project reports.

The following image files are accepted – PNG, JPG, JPEG and BMP



## 8.3. VAT Rate

Set a VAT rate using the text box and press 'save' to save the changes. This global VAT rate is applied to hole and material costings to all of your projects.

## 8.4. Hole Costings

Set the global hole costings by entering a 'From' and 'To' area value with an associated cost (optional) for each category. The area for each hole is calculated from the values entered by the operative on the app.

The area ( $M^2$ ) calculated will fall into one of the pre-defined categories. This will then be multiplied by the associated cost for that category. If you wish for all areas in that category to have the same cost, select the 'Fixed Cost' check box.

From*	To*	Cost*
0.01	1.00	120.00
1.01	2.00	80.00
2.01	Infinite	1000.00

E.g)

Area (m2) calculated  
on FireArrest App

Calculation

Total Cost for Hole

0.90

Area x (Hole Size A Cost)

£ 108.00

2.75

Area x (Hole Size B Cost)

£ 275.00

6.44

Area x (Hole Size C Cost)

£ 515.20

## 8.5. Hole Types

Add a hole type by completing the following fields: title, description, unit measure and internal reference (optional)

To edit/delete a hole type, type the hole type name into the 'Title' textbox and select it from the drop down.

You can also view your previously added hole types by clicking 'View Hole Types'. From here you can also edit and remove entries using the appropriate icons in the action columns.

### Hole Type

Title \*

Description \*

Unit Measure \*      Internal Reference

Area of a Square (m<sup>2</sup>) = Heigl ▾     

[View Hole Type](#)

## 8.6. Materials

Add materials by completing the following fields: product code/title, Internal Code (optional), Description, Unit Measure and an associated cost (optional). The material area for each hole is calculated from the values entered by the operative on the app.

The area will be multiplied by the associated cost for that material. If you wish for all areas to have the same cost, select the 'Fixed Cost' check box.

To edit/delete a material, type the material name into the 'Product Code/Title' textbox and select it from the drop down.

You can also view your previously added materials by clicking 'View Materials'. From here you can also edit and remove entries using the appropriate icons in the action columns.

The screenshot shows a form titled "Materials" with the following fields and controls:

- Product Code/Title \***: A text input field.
- Internal Code**: A text input field.
- Description \***: A large text area.
- Unit Measure \***: A dropdown menu currently showing "Linear length".
- Cost**: A text input field with the value "0.00".
- Fixed Cost**: A checkbox.
- [View Materials](#): A green link.
- Submit**: A green button.
- Clear**: A black button.

## 9. AUDIT TRAIL

The screenshot shows the "AUDIT DASHBOARD" with a sidebar on the left and a main content area. The sidebar includes the following menu items:

- Dashboard
- User Management
- Clients
- Projects
- Installation Guides
- Admin Settings
- Audit Trail** (highlighted)
- Reports
- Export Project

The main content area displays five audit cards, each with an icon, a title, and a "View More" link:

- Admin Audit** (orange card)
- Client Audit** (yellow-orange card)
- Project Audit** (blue-grey card)
- Drawing Pin Audit** (red card)
- Client Report Audit** (dark grey card)



Select the audit trail you wish to view by clicking on 'View More'. All audit reports can be filtered down by date range, user or action taken.

### 9.1. Admin Audit

All activity in the 'Admin Settings' is recorded in this section. This includes adding users, Hole Types, Materials and associated costings.

### 9.2. Client Audit

All activity in the 'Client' area is recorded in this section. This includes adding, editing or archiving a client.

### 9.3. Project Audit

All activity in the 'Projects' area is recorded in this section. This includes adding, editing, importing/exporting projects

### 9.4. Drawing Pin Audit

All Pin information/actions are recorded in this section. This includes adding, editing, moving or uploading photos to a pin. The Drawing Pin Audit can be exported as a PDF.

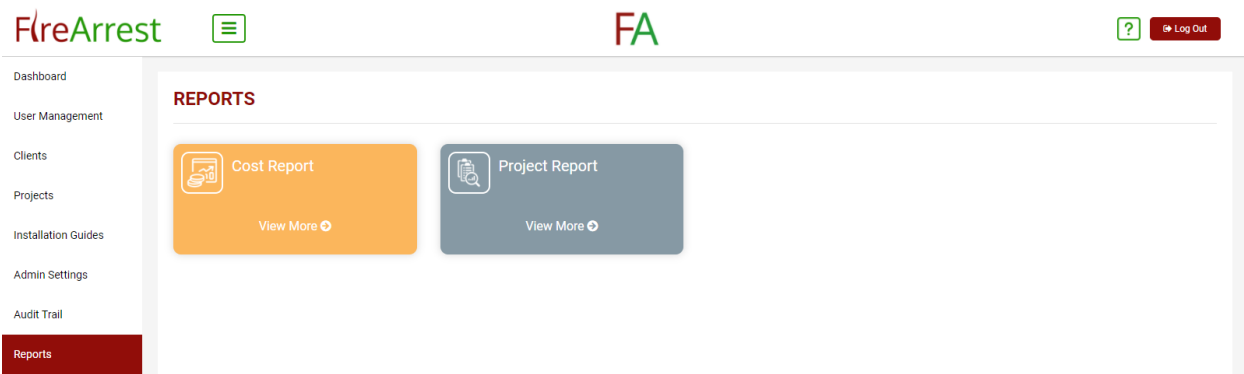
### 9.5. Client Report Audit

All costings which are altered in the client report are recorded in this section.

## 10. REPORTS

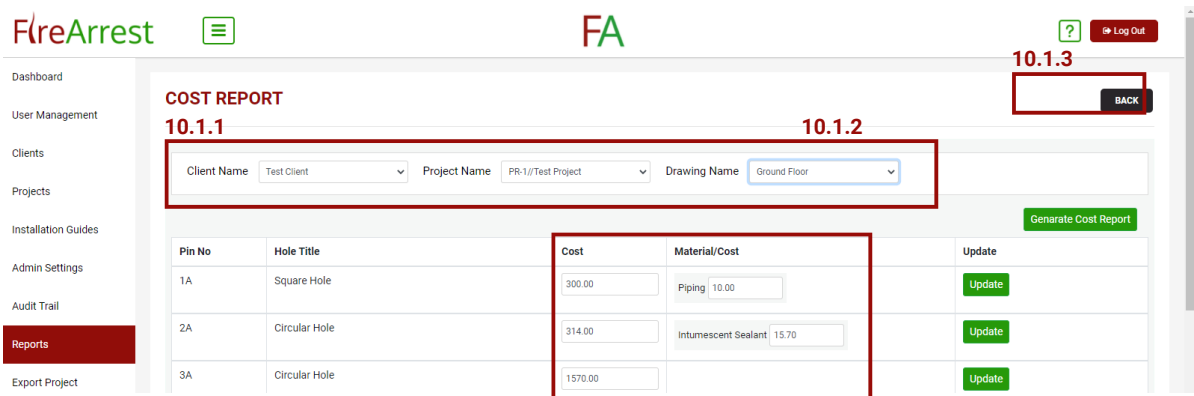
There are two reports on the FireArrest dashboard, select the report type you wish to view by clicking on 'View More'.

Please note - the first time a report is exported, please ensure your internet browser allows pop up windows in order to view the report.



## 10.1. Costing Report

A Costing Report per drawing can be viewed from this section. All pins which have a hole costing or material costing will show on the costing report.



### 10.1.1. Client, Project and Drawing

Select a Client Name, Project Name and Drawing Name to bring up the Cost Report for a specific drawing.

### 10.1.2. Costings

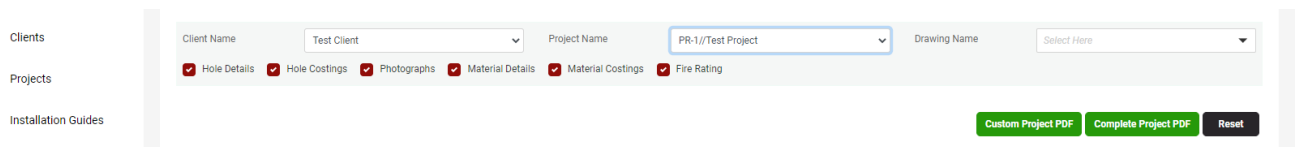
Change individual hole/material costings by editing the value in the box and clicking the update cost icon to confirm.

## 10.1.3. Export Report

Export a Costing Report to PDF by clicking 'Generate Cost Report'

## 10.2. Project Report

A project report can be generated for all drawings within a project or customised to your preferences.



The screenshot shows a web interface for generating a project report. On the left, there is a vertical navigation menu with the following items: Clients, Projects, and Installation Guides. The main content area contains a form with the following elements: a 'Client Name' dropdown menu set to 'Test Client', a 'Project Name' dropdown menu set to 'PR-1/Test Project', and a 'Drawing Name' dropdown menu set to 'Select Here'. Below these dropdowns is a row of six checkboxes, all of which are checked: 'Hole Details', 'Hole Costings', 'Photographs', 'Material Details', 'Material Costings', and 'Fire Rating'. At the bottom right of the form, there are three buttons: 'Custom Project PDF' (green), 'Complete Project PDF' (green), and 'Reset' (black).

### 10.2.1. Complete Report - Client and Drawing

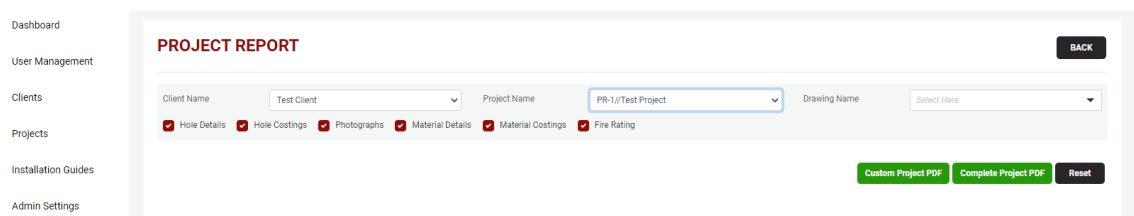
Select a Client Name and Project Name which you wish to produce a complete PDF for.

### 10.2.2. Complete Report - Export Report

Export a Complete Project Report to PDF by clicking 'Complete Project PDF'. The complete project report will contain all drawings, hole details, hole costings, photographs, material details and material costings by default.

### 10.2.3. Custom Report

The options for a custom report are found in the same place.



The screenshot shows the same web interface as above, but with a sidebar on the left. The sidebar contains the following items: Dashboard, User Management, Clients, Projects, Installation Guides, and Admin Settings. The main content area is titled 'PROJECT REPORT' and features a 'BACK' button in the top right corner. The form elements are identical to the previous screenshot, including the dropdown menus, checked checkboxes, and buttons at the bottom right.



## 10.2.4. Custom Report - Client and Drawing

Select a Client Name, Project Name and Drawing(s) which you wish to produce a Custom Project PDF for.

## 10.2.5. Custom Report - Customise

Customise the report by selecting from the following: drawings, hole details, hole costings, photographs, material details and material costings by default. The customised report will include all elements which are ticked.

## 10.2.6. Custom Report - Export

Export a Custom Project Report to PDF by clicking 'Custom Project PDF'.

## 10.2.7. Drawing Zoom

Click on the Drawing/hyperlink within the PDF report. A new browser window will open, complete the security screen and this screen is then accessible. A scalable zoom has been added to drawings in the Project Report allowing you the visibility of pins in a small area.

## 11. EXPORT PROJECT

Dashboard

User Management

Clients

Projects

Installation Guides

Admin Settings

Audit Trail

Reports

**Export Project**

Import Project

### EXPORT PROJECT

Show 50 entries

11.3

#	Project number/Internal project number	Token	Created By	Created On	Status	Action
1	PR-1.3/	fc79e2edbdde4f738967	Andrew Admin	11/01/2021 10:56:17	Expired	<span style="border: 1px solid #ccc; padding: 2px;">11.2</span>
2	PR-1.3/	eaddc4d739334bd68b51	FireArrest SuperAdmin	16/06/2020 10:00:01	Expired	<span style="border: 1px solid #ccc; padding: 2px;">11.1</span>
3	PR-8/	8e67cf18601742039138	FireArrest SuperAdmin	08/06/2020 10:20:13	Ready For Export	<span style="border: 1px solid #ccc; padding: 2px;">11.2</span>
4	PR-8/	59b86e2625e848e39ff6	Andrew Admin	03/04/2020 10:37:33	Ready For Export	<span style="border: 1px solid #ccc; padding: 2px;">11.2</span>
5	PR-8/	5547cfc02fac4e4ba70e	Andrew Admin	03/04/2020 10:36:36	Ready For Export	<span style="border: 1px solid #ccc; padding: 2px;">11.2</span>
6	PR-1/	c8631174e20f4aab9dbb	FireArrest SuperAdmin	30/03/2020 14:35:35	Expired	<span style="border: 1px solid #ccc; padding: 2px;">11.2</span>
7	PR-1/	8afa9c9f3813466a812f	FireArrest SuperAdmin	30/03/2020 14:30:38	Expired	<span style="border: 1px solid #ccc; padding: 2px;">11.2</span>
8	PR-1/	a6e93d3e65ce473780c6	FireArrest SuperAdmin	30/03/2020 14:19:27	Expired	<span style="border: 1px solid #ccc; padding: 2px;">11.2</span>
9	PR-1/	caaec53626474fb4bfc5	FireArrest SuperAdmin	30/03/2020 14:15:46	Expired	<span style="border: 1px solid #ccc; padding: 2px;">11.2</span>

## 11.1. Export A Project

Once a project is exported, the unique token will be displayed on this page. An active token will show as 'Ready for Export' in the status column. Once a project is imported it will show as 'Expired'

## 11.2. Delete A Project

Delete a project token by clicking the bin symbol, this means the token will no longer be valid to import.

## 11.3. Search Exported Projects

Use the search bar to enter key words to bring up an individual exported project token from the list.

## 12. IMPORT PROJECT

The screenshot shows the 'IMPORT PROJECT' form in the FireArrest application. The form is divided into several sections:

- 12.1:** A search bar labeled 'Enter Project Token' with 'Search' and 'Clear' buttons.
- 12.2:** A radio button question 'Do you want to import as a new project?' with 'Yes' and 'No' options.
- 12.3:** Two document upload buttons: 'Method Statement Document' and 'Risk Assessment Document', each with a plus sign icon.

Other form fields include 'Client' (dropdown), 'Operative' (dropdown), 'Project Number' (text input), 'Additional Project Number' (text input), and 'Site Name' (text input). The 'Import' and 'Cancel' buttons are located at the bottom right of the form.

### 12.1. Enter Project Token

Enter a project token and press the search to validate it. If the token is correct, a tick will appear. If a cross is shown this means the token is incorrect or has expired.

## 12.2. Import Project

Import the project as a new or sub-project to your dashboard. If the imported project is not a new one, please select a current project for it to fall under.

## 12.3. Upload Documents

Upload a Method statement and Risk Assessment Document. Once ready, press 'Import' to complete the process. You will be redirected to the imported project.

## 13. HELP

Need Help? The FireArrest user guides are now at the click of a button - view the FireArrest User guides from the dashboard by clicking on the question mark, this will direct to our website where you can view/download the useful help guides.

You can also select the 'Help' icon in the bottom right hand side of your dashboard.



The Help widget will pop up in the screen, fill out the fields including 'Your Name, Email address, How can we help you? And any attachments'.

This will open up an active support case with your FireArrest team. An email confirming this will be sent to your entered email address.


Contact us

Your name (optional)

Email address

How can we help you?

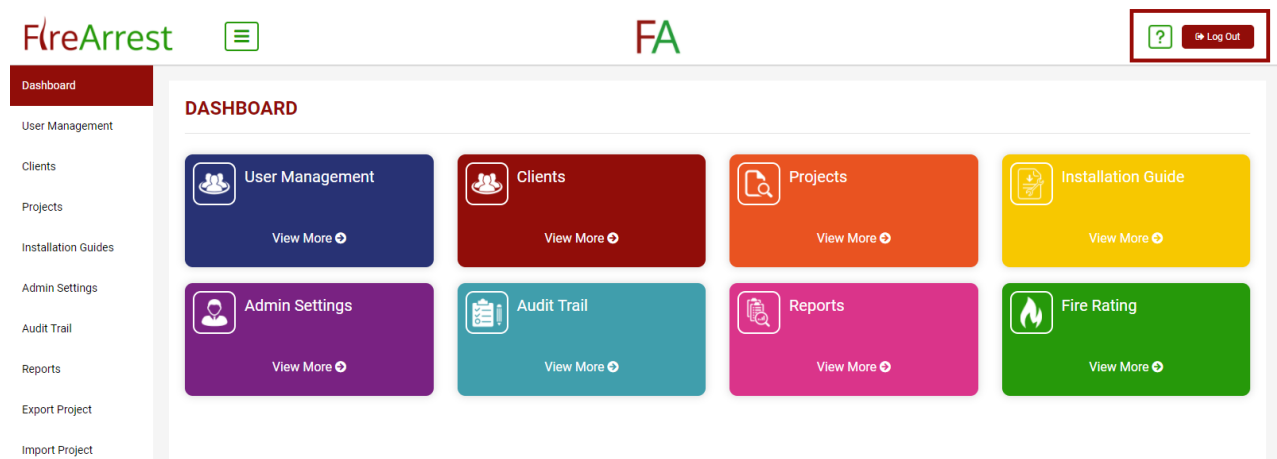
Attachments

 Add up to 5 files

zendesk

## 14. LOG OUT

Click 'Log out' to sign out of your admin account – FireArrest recommends logging out on shared devices.



The screenshot shows the FireArrest dashboard. At the top left is the 'FireArrest' logo and a menu icon. At the top center is the 'FA' logo. At the top right is a 'Log Out' button with a question mark icon. The dashboard is divided into a left sidebar and a main content area. The sidebar lists navigation options: Dashboard, User Management, Clients, Projects, Installation Guides, Admin Settings, Audit Trail, Reports, Export Project, and Import Project. The main content area is titled 'DASHBOARD' and contains eight colored tiles, each with an icon, a title, and a 'View More' link with a right-pointing arrow. The tiles are: User Management (dark blue), Clients (dark red), Projects (orange), Installation Guide (yellow), Admin Settings (purple), Audit Trail (teal), Reports (pink), and Fire Rating (green).



## CONTACT US

If you require further help please contact us using the following details

Tel: 0845 4903 901 (option 2)

Email: [info@firearrest.com](mailto:info@firearrest.com)

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